



WEEKLY AGRICULTURAL REPORT



JANUARY 16, 2020



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

## HEAD OF DEPARTMENT

Esteban J Copati  
[ecopati@bc.org.ar](mailto:ecopati@bc.org.ar)  
Soybean

## CROP ANALYST

Martin López  
[martinlopez@bc.org.ar](mailto:martinlopez@bc.org.ar)  
Corn & Grain Sorghum

## CROP ANALYST

Daniela Venturino  
[dventurino@bc.org.ar](mailto:dventurino@bc.org.ar)  
Sunflower & Wheat

## CROP ANALYST

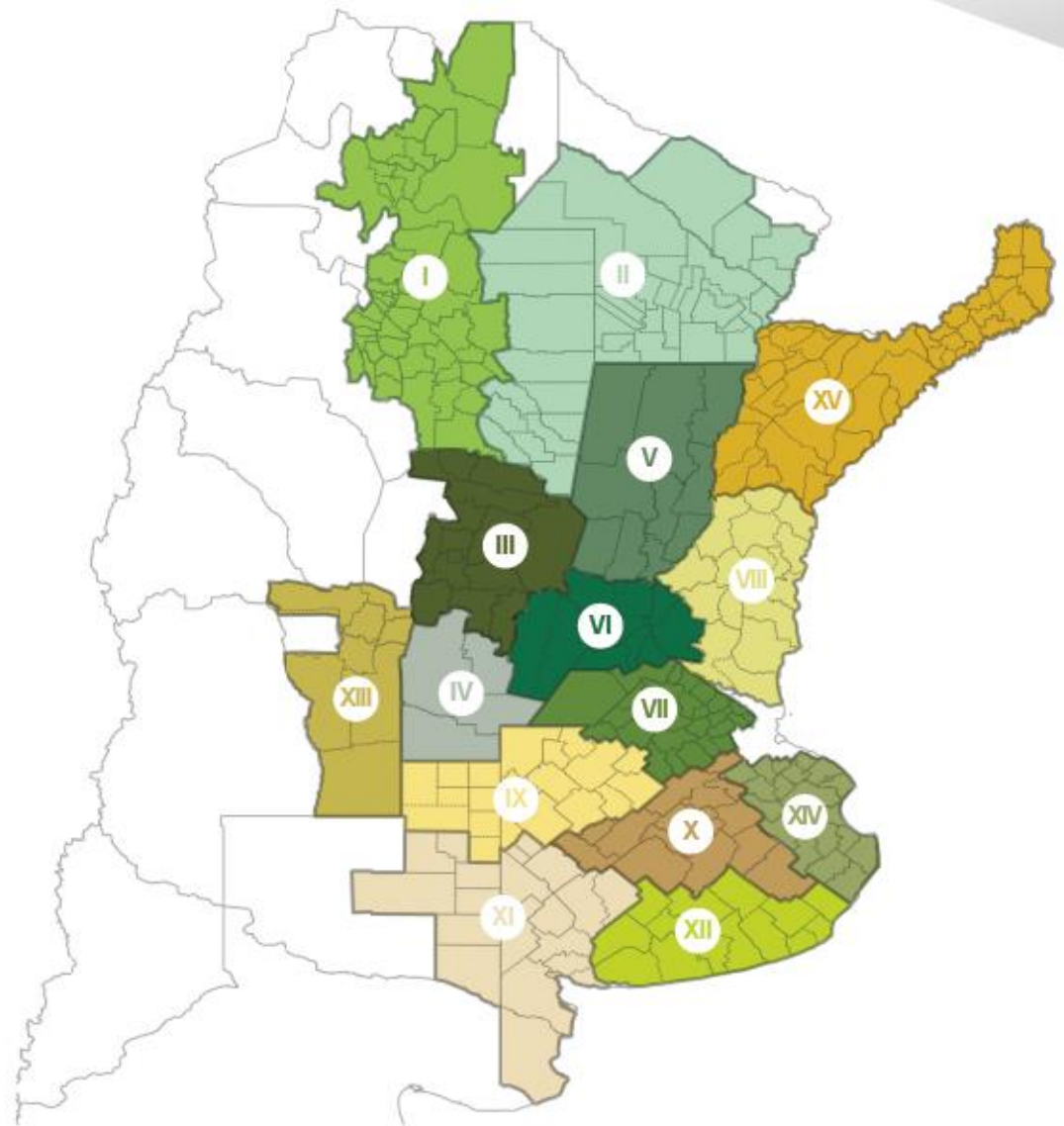
Andrés Paterniti  
[cpaterniti@bc.org.ar](mailto:cpaterniti@bc.org.ar)  
Barley

## CROP SURVEY

Sofía Console Insúa  
[sconsoleinsua@bc.org.ar](mailto:sconsoleinsua@bc.org.ar)

Matías Mihura  
[mmihura@bc.org.ar](mailto:mmihura@bc.org.ar)

Juan F. De Aramburu  
[jdearamburu@bc.org.ar](mailto:jdearamburu@bc.org.ar)



- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

## CONTACT

Av. Corrientes 123  
C1043AAB - CABA  
Phone.: +54 11 4515 8200 | 8300  
[estimacionesagricolas@bc.org.ar](mailto:estimacionesagricolas@bc.org.ar)  
Twitter: @estimacionesbc

ISSN 2408-4344

AGRICULTURAL WEATHER OUTLOOK:  
JANUARY 16 TO 22, 2020:  
**STRONG TEMPERATURE OSCILLATION, COUPLED WITH  
PRECIPITATIONS OF VARYING INTENSITY OVER MOST PART  
OF THE AGRICULTURAL AREA.**

At the beginning of the perspective, the passage of the current front will be complete. Later, tropical winds will return, sharply raising temperatures with very high registers over most part of the region. The Atlantic Littoral and the hilly and mountainous areas will observe less intense values. This process, coupled with the entry of a front will bring precipitations of varying intensity to most part of the agricultural region. The highest values will be observed over the NOA region, the north of Cuyo and the center of the Mesopotamia region. The southwest of the Pampas region will receive moderate/ scarce rainfalls. The front will be accompanied by the entry of southerly winds, that will drop lows below the average over most part of the area, with the exception of the north-center of the Ag. region.

## SOYBEAN

After the end of the planting window in the south of the Ag. region, our soybean area projection is adjusted to 17,4 M hectares, down 0,57% from our last report. This region maintains a YoY delay of around 10%, due to the moisture deficit and the delay in the collection of winter cereals.

## CORN

Over the last week, corn planting has mainly expanded into the north of the agricultural area. Rainfalls in the NOA and NEA regions have improved the moisture reserves and fostered fieldwork. To date, corn is 91 % planted out of the 6.3 M hectares projected for the season 2019/20. Weekly and YoY progress stand at 2.8 and 1.6 percentage points, respectively. In absolute numbers, more than 5.7 M hectares have been planted at a national level.

## SUNFLOWER

To date, sunflower is 15% collected. Weekly and YoY progress are estimated at 5,4 and - 5.1 percentage points, respectively. 70% of the unharvested area is under or past the flowering stage. The moisture condition of crops has improved by 2 percentage points. At the same time, the nationwide crop condition has improved by 1.6 points, ranging from normal to excellent.

## WHEAT

To date, wheat harvest is complete at a national level. There are still some unharvested plots in the southeast of Buenos Aires. These crops will be collected in the coming days but are unlikely to have an impact on the final volume. Losses account for 2,5 % of the total area. 20% is found in the southwest of Buenos Aires and south of La Pampa, due to the water stress during most part of the cycle. Yields are above the initial expectations over most part of the area. Current production is 18,8 M tons, down 1 % from the historical record.

## BARLEY

The collection of barley is almost complete. The national average yield stands at 3.7 T/H. The harvested area is estimated at 892,000 hectares. Current production is 3.3 M tons, up 3.1 % from our last estimation due to an improvement of yields in the southeast of Buenos Aires.



---

WEEKLY AGRICULTURAL REPORT

# ANNEX

# SOYBEAN

2019/20 Season

As of. Jan. 15, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	1.010.000	950.000	59,1	561.320
II NEA	1.380.000	1.540.000	82,0	1.262.800
III NCnt Cba	1.860.000	1.860.000	100,0	1.860.000
IV S Cba	1.660.000	1.665.000	100,0	1.665.000
V NCnt SFe	1.130.000	1.168.000	100,0	1.168.000
VI North Belt	2.350.000	2.410.000	100,0	2.410.000
VII South Belt	2.135.000	2.304.000	100,0	2.304.000
VIII ECnt ER	1.120.000	1.200.000	100,0	1.200.000
IX N LP-W BA	1.950.000	1.954.000	100,0	1.954.000
X Cnt BA	840.000	706.000	100,0	706.000
XI SW BA-S LP	470.000	365.000	87,5	319.400
XII SE BA	920.000	753.000	90,7	683.000
XIII SL	280.000	237.000	100,0	237.000
XIV Cuenca Sal	215.000	208.000	83,2	173.000
XV Others	80.000	80.000	97,1	77.700
<b>TOTAL</b>	<b>17.400.000</b>	<b>17.400.000</b>	<b>95,3</b>	<b>16.581.220</b>

# CORN

2019/20 Season

As of Jan. 15, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	350.000	357.000	45,0	160.650
II NEA	620.000	630.000	51,0	321.300
III NCnt Cba	920.000	900.000	100,0	900.000
IV S Cba	800.000	792.000	100,0	792.000
V NCnt SFe	230.000	234.000	83,5	195.390
VI North Belt	670.000	670.000	100,0	670.000
VII South Belt	535.000	540.000	100,0	540.000
VIII ECnt ER	315.000	320.000	96,5	308.800
IX N LP-W BA	670.000	665.000	100,0	665.000
X Cnt BA	325.000	327.000	100,0	327.000
XI SW BA-S LP	170.000	165.000	100,0	165.000
XII SE BA	230.000	233.000	100,0	233.000
XIII SL	325.000	325.000	100,0	325.000
XIV Cuenca Sal	110.000	112.000	100,0	112.000
XV Others	30.000	30.000	50,0	15.000
<b>TOTAL</b>	<b>6.300.000</b>	<b>6.300.000</b>	<b>91,0</b>	<b>5.730.140</b>

# SUNFLOWER

2019/20 Season

As of: Jan. 15, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	305.000	7.800	297.200	53,7	159.507	20,7	330.314
III	NCnt Cba	5.500	100	5.400	29,0	1.566	20,0	3.132
IV	S Cba	20.500	-	20.500	-	-	-	-
V	NCnt SFe	230.000	2.200	227.800	36,7	83.534	21,8	182.348
VI	North Belt	10.000	-	10.000	-	-	-	-
VII	South Belt	8.500	-	8.500	-	-	-	-
VIII	ECnt ER	7.500	-	7.500	-	-	-	-
IX	N LP-W BA	120.500	-	120.500	-	-	-	-
X	Cnt BA	61.500	-	61.500	-	-	-	-
XI	SW BA-S LP	331.000	-	331.000	-	-	-	-
XII	SE BA	379.000	-	379.000	-	-	-	-
XIII	SL	18.000	-	18.000	-	-	-	-
XIV	Cuenca Sal	95.000	-	95.000	-	-	-	-
XV	Others	8.000	-	8.000	-	-	-	-
<b>TOTAL</b>		<b>1.600.000</b>	<b>10.100</b>	<b>1.589.900</b>	<b>15,4</b>	<b>244.608</b>	<b>21,1</b>	<b>515.794</b>



# WHEAT

2019/20 Season

As of Jan. 15, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	436.000	8.720	427.280	100,0	427.280	14,5	620.157
II	NEA	450.000	13.500	436.500	100,0	436.500	21,4	935.933
III	NCnt Cba	690.000	20.700	669.300	100,0	669.300	27,0	1.809.012
IV	S Cba	457.000	13.800	443.200	100,0	443.200	22,2	983.129
V	NCnt SFe	480.000	4.800	475.200	100,0	475.200	29,4	1.398.877
VI	North Belt	898.000	18.000	880.000	100,0	880.000	37,5	3.301.395
VII	South Belt	622.000	12.500	609.500	100,0	609.500	40,2	2.451.415
VIII	ECnt ER	315.000	7.880	307.120	100,0	307.120	27,5	845.106
IX	N LP-W BA	535.000	17.700	517.300	100,0	517.300	30,2	1.563.922
X	Cnt BA	356.000	7.000	349.000	100,0	349.000	31,0	1.080.805
XI	SW BA-S LP	555.000	33.700	521.300	100,0	521.300	12,7	664.463
XII	SE BA	640.000	5.980	634.020	100,0	634.020	42,9	2.720.107
XIII	SL	12.000	700	11.300	100,0	11.300	21,4	24.172
XIV	Cuenca Sal	131.000	1.100	129.900	100,0	129.900	26,9	349.810
XV	Others	23.000	920	22.080	100,0	22.080	23,4	51.698
<b>TOTAL</b>		<b>6.600.000</b>	<b>167.000</b>	<b>6.433.000</b>	<b>100,0</b>	<b>6.433.000</b>	<b>29,2</b>	<b>18.800.000</b>

# BARLEY

2019/20 Season

As of: Jan 15, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	NCnt Cba	3.000	150	2.850	100,0	2.850	24,9	7.097
IV	S Cba	12.000	1.320	10.680	100,0	10.680	23,0	24.564
V	NCnt SFe	5.200	234	4.966	100,0	4.966	34,9	17.334
VI	North Belt	35.500	1.800	33.700	100,0	33.700	34,9	117.637
VII	South Belt	58.000	3.400	54.600	100,0	54.600	44,6	243.581
VIII	ECnt ER	8.000	500	7.500	100,0	7.500	25,9	19.388
IX	N LP-W BA	97.500	6.800	90.700	100,0	90.700	32,0	290.616
X	Cnt BA	66.000	3.600	62.400	100,0	62.400	32,3	201.699
XI	SW BA-S LP	248.000	27.300	220.700	100,0	220.700	13,7	303.081
XII	SE BA	404.300	11.596	392.704	100,0	392.704	51,8	2.035.321
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	12.500	1.300	11.200	100,0	11.200	35,5	39.775
XV	Others	-	-	-	-	-	-	-
<b>TOTAL</b>		<b>950.000</b>	<b>58.000</b>	<b>892.000</b>	<b>100,0</b>	<b>892.000</b>	<b>37,0</b>	<b>3.300.092</b>